(Translation)

# AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on May 15, 2014 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

Cover Page Filing Document	Amendment to Shelf Registration Statement	
Filed to	The Director-General of the Kanto Local Finance Bureau	
Filing Date	May 15, 2014	
Corporate Name	Renault	
Name and Title of	Carlos Ghosn	
Representative	Chairman and Chief Executive Officer	
-	13-15, Quai Le Gallo, 92100	
Location of Head Office	Boulogne-Billancourt France	
Personal Name or Corporate		
Name	Takashi Tsukioka, Attorney-at-law	
of Attorney-in-Fact		
Address or Location of	Nagashima Ohno & Tsunematsu	
	Kioicho Building, 3-12, Kioicho, Chiyoda-ku,	
Attorney-in-Fact	Tokyo	
Telephone Number	03-3288-7000	
	Yoshihiko Sakai, Attorney-at-law	
Name of Person to Contact	Ippei Nishiuchi, Attorney-at-law	
	Nagashima Ohno & Tsunematsu	
Place to Contact	Kioicho Building, 3-12, Kioicho, Chiyoda-ku,	
	Tokyo	
Telephone Number	03-3288-7000	
Kind of Securities to be Offered		
for Subscription Covered by the	Cormonata Danda	
Shelf Registration Statement	Corporate Bonds	
(the "SRS")		

Description	of the	SRS
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Filing Date	February 5, 2014
Effective Date	February 13, 2014
Expiry Date	February 12, 2016
Shelf Registration Number	26-Foreign 8
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 200 billion
Amount Available for Further Issues	JPY 200 billion
Effect Suspension Period	Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be from May 15, 2014 (the filing date) till May 16, 2014.

Reason for Filing	Because a document in the same form as the documents for reference referred to in the SRS has been newly filed. (The details of the amendment shall be described below.)
Place Where Copies of this	
Amendment to the SRS are Made Available for Public	N/A

Inspection

(Contents to be Amended)

# PART II. INFORMATION FOR REFERENCE

("PART II. INFORMATION FOR REFERENCE" of the SRS shall be amended as follows.)

<Before amendment>

### I. DOCUMENTS FOR REFERENCE

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

### 1. Securities Report and attachments thereto:

For the business year of 2012 covering the period from January 1, 2012 to December 31, 2012 filed with the Director-General of the Kanto Local Finance Bureau on May 15, 2013.

#### 2. Quarterly Securities Report or Semi-Annual Securities Report:

For the six months ended June 30, 2013 filed with the Director-General of the Kanto Local Finance Bureau on September 27, 2013.

#### 3. Extraordinary Securities Report:

N/A

#### 4. Annual Foreign Company Report and supplemental documents thereto:

N/A

#### 5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

# 6. Foreign Company Extraordinary Report:

N/A

# 7. Amendment Reports to Securities Reports:

N/A

# II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in "4. Risks in Business, etc., III. STATEMENT OF BUSINESS," in the Part I "CORPORATE INFORMATION" of the Securities Report and the Semi-Annual Securities Report listed above as the documents for reference (the "Securities Report, etc."), there has been no changes or other facts to be stated in this Shelf Registration Statement from the filing date of the Securities Report, etc. until the filing date of this Shelf Registration Statement (February 5, 2014) except as otherwise stated in "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT" attached to this Shelf Registration Statement.

The Securities Report, etc., listed above includes forward looking statements. As of the filing date of this Shelf Registration Statement, there has been no material change in the Renault's judgment concerning such statements and there exists no further forward looking statements which must be made herein except as otherwise stated in "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT" attached to this Shelf Registration Statement.

#### <Omitted>

<After amendment>

#### I. DOCUMENTS FOR REFERENCE

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

#### 1. Securities Report and attachments thereto:

For the business year of 2013 covering the period from January 1, 2013 to December 31, 2013 filed with the Director-General of the Kanto Local Finance Bureau on May 15, 2014.

#### 2. Quarterly Securities Report or Semi-Annual Securities Report:

<u>N/A</u>

# 3. Extraordinary Securities Report:

N/A

# 4. Annual Foreign Company Report and supplemental documents thereto:

N/A

#### 5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents

# thereto:

N/A

# 6. Foreign Company Extraordinary Report:

N/A

# 7. Amendment Reports to Securities Reports:

N/A

# II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in "4. Risks in Business, etc., III. STATEMENT OF BUSINESS," in the Part I "CORPORATE INFORMATION" of the Securities Report listed above, there has been no changes or other facts to be stated in this document from the filing date of the Securities Report until the filing date of this document (May 15, 2014).

The Securities Report listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, there has been no material change in the Renault's judgment concerning such statements.

<Omitted>