

*(Translation)*

## **AMENDMENT TO SHELF REGISTRATION STATEMENT**

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on September 30, 2011 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

Cover Page  
Filing Document Amendment to Shelf Registration Statement  
Filed to The Director-General of the Kanto Local  
Finance Bureau  
Filing Date September 30, 2011  
Corporate Name Renault  
Name and Title of Representative Carlos Ghosn  
Chairman and Chief Executive Officer  
Location of Head Office 13-15, Quai Le Gallo, 92100  
Boulogne-Billancourt France  
Personal Name or Corporate Name of Attorney-in-Fact Tsutomu Hashimoto, Attorney-at-law  
Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu  
Kioicho Building, 3-12, Kioicho, Chiyoda-ku,  
Tokyo  
Telephone Number 03-3288-7000  
Name of Person to Contact Tsutomu Hashimoto, Attorney-at-law  
Nagashima Ohno & Tsunematsu  
Place to Contact Kioicho Building, 3-12, Kioicho, Chiyoda-ku,  
Tokyo  
Telephone Number 03-3288-7000  
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the "SRS") Corporate Bonds

Description of the SRS

Filing Date	June 4, 2010
Effective Date	June 12, 2010
Expiry Date	June 11, 2012
Shelf Registration Number	22-Foreign 14
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 150 billion
Amount Available for Further Issues	JPY 150 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be September 30, 2011 (the filing date).  
Reason for Filing Because a document in the same form as the

documents for reference referred to in the SRS  
has been newly filed.  
(The details of the amendment shall be  
described below.)

Place Where Copies of this  
Amendment to the SRS are  
Made Available for Public  
Inspection N/A

Note 1: Unless otherwise specified herein, the “Company”, “Renault” or “Renault S.A.” refers to Renault, and the “Group” or the “Renault Group” refers to Renault and all of its subsidiaries.

Note 2: Any information posted on the website referred to in the documents that have been filed with the Director -General of the Kanto Local Finance Bureau by Renault and any information available through such website shall not be part of such documents. All references to such website in such documents are made just for information purposes only.

(Contents to be Amended)

## **PART II. INFORMATION FOR REFERENCE**

(“PART II. INFORMATION FOR REFERENCE” of the SRS shall be amended as follows.)

<Before amendment>

### **I. Documents for Reference**

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2010 covering the period from January 1, 2010 to December 31, 2010 filed with the Director-General of the Kanto Local Finance Bureau on June 30, 2011.

2. Quarterly Securities Report or Semi-Annual Securities Report:

N/A

3. Extraordinary Securities Report:

N/A

4. Amendment Report to Securities Reports:

N/A

### **II. Supplemental Information to the Documents for Reference**

The Securities Report listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, there has been no material change in the Renault’s judgment concerning such statements.

<Omitted>

<After amendment>

### **I. Documents for Reference**

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial

Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2010 covering the period from January 1, 2010 to December 31, 2010 filed with the Director-General of the Kanto Local Finance Bureau on June 30, 2011.

2. Quarterly Securities Report or Semi-Annual Securities Report:

For the six months ended June 30, 2011 filed with the Director-General of the Kanto Local Finance Bureau on September 30, 2011.

3. Extraordinary Securities Report:

N/A

4. Amendment Report to Securities Reports:

N/A

## **II. Supplemental Information to the Documents for Reference**

The Securities Report listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, there has been no material change in the Renault's judgment concerning such statements.

<Omitted>