

(Translation)

AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on September 28, 2012 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

Cover Page
Filing Document Amendment to Shelf Registration Statement
Filed to The Director-General of the Kanto Local
Finance Bureau
Filing Date September 28, 2012
Corporate Name Renault
Name and Title of Representative Carlos Ghosn
Chairman and Chief Executive Officer
Location of Head Office 13-15, Quai Le Gallo, 92100
Boulogne-Billancourt France
Personal Name or Corporate Name of Attorney-in-Fact Tsutomu Hashimoto, Attorney-at-law
Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu
Kioicho Building, 3-12, Kioicho, Chiyoda-ku,
Tokyo
Telephone Number 03-3288-7000
Name of Person to Contact Akiko Tomiyama, Attorney-at-law
Nagashima Ohno & Tsunematsu
Place to Contact Kioicho Building, 3-12, Kioicho, Chiyoda-ku,
Tokyo
Telephone Number 03-3288-7000
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the "SRS") Corporate Bonds

Description of the SRS

Filing Date	May 23, 2012
Effective Date	May 31, 2012
Expiry Date	May 30, 2014
Shelf Registration Number	24-Foreign 15
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 150 billion
Amount Available for Further Issues	JPY 117.7 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be September 28, 2012 (the filing date).
Reason for Filing Because a document in the same form as the

documents for reference referred to in the SRS
has been newly filed.
(The details of the amendment shall be
described below.)

Place Where Copies of this
Amendment to the SRS are
Made Available for Public
Inspection

N/A

(Contents to be Amended)

PART II. INFORMATION FOR REFERENCE

(“PART II. INFORMATION FOR REFERENCE” of the SRS shall be amended as follows.)

<Before amendment>

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2011 covering the period from January 1, 2011 to December 31, 2011 filed with the Director-General of the Kanto Local Finance Bureau on May 23, 2012.

2. Quarterly Securities Report or Semi-Annual Securities Report:

N/A

3. Extraordinary Securities Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Report to Securities Reports:

N/A

<Omitted>

<After amendment>

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2011 covering the period from January 1, 2011 to December 31, 2011 filed with the Director-General of the Kanto Local Finance Bureau on May 23, 2012.

2. Quarterly Securities Report or Semi-Annual Securities Report:

For the six months ended June 30, 2012 filed with the Director-General of the Kanto Local Finance Bureau on September 28, 2012.

3. Extraordinary Securities Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Report to Securities Reports:

N/A

<Omitted>