


## EMTN #1 - € 1 bn 6.125% June 2009

<b>Issuer</b>	 <b>RENAULT</b>
<b>Ratings</b>	Baa2 (Moody's) / BBB (S&P and Fitch)
<b>Lead Managers</b>	Deutsche Bank AG London, SG Investment Banking
<b>Co-Managers</b>	ABN AMRO, BNP PARIBAS, Commerzbank, Crédit Agricole Indosuez, Crédit Lyonnais, Crédit Mutuel CIC, HSBC CCF, Merrill Lynch International, Morgan Stanley, Natexis Banques Populaires, Schroder Salomon Smith Barney, The Royal Bank of Scotland, Westdeutsche Landesbank Girozentrale
<b>Issue Date</b>	26 June 2002
<b>Maturity Date</b>	26 June 2009
<b>Tenor</b>	7 years
<b>Principal Amount</b>	EUR 1,000,000,000
<b>Denominations</b>	EUR 1,000
<b>Issue Price</b>	99.667 %
<b>Final Redemption</b>	100 %
<b>Coupon</b>	6.125% Annual Act / Act ISMA
<b>Reoffer spread</b>	Mid-swap + 107 bps
<b>Commissions</b>	0.35 % flat
<b>Listing</b>	Paris / Luxembourg
<b>ISIN / Common Codes</b>	FR0000489767 / 014968776
<b>Documentation</b>	Renault SA EMTN programme