


## EMTN #011 Tranche 3 – €29mn CMS August 2014

<b>Issuer</b>	 <b>RENAULT</b>
<b>Ratings</b>	Baa1 (Moody's) / BBB+ (S&P and Fitch)
<b>Lead Managers</b>	NATIXIS
<b>Trade Date</b>	December 15, 2006
<b>Issue Date</b>	January 15, 2007
<b>Maturity Date</b>	August 4, 2014
<b>Tenor</b>	7.7 years
<b>Principal Amount</b>	Tranche: EUR 29,000,000 to be assimilated on February 24, 2007 Series: EUR 97,800,000 as at February 24, 2007
<b>Denomination</b>	EUR 100,000
<b>Issue Price</b>	96.70 % + 0.73939% accrued interest (from 4-Nov-2006 to 15-Jan-2007)
<b>Final Redemption</b>	100 %
<b>Coupon</b>	Max $[(1 + \text{CMS}_{10\text{yr}} - 0.20\%)^{1/4} - 1]$ ; 0%] applied flat Quarterly (modified following) Act / Act (unadjusted)
<b>Listing</b>	Luxembourg
<b>ISIN / Common Codes</b>	Up to February 24, 2007: FR0010410209 / 028038763 From February 24, 2007: FR0010405795 / 017876864
<b>Fiscal, Paying Agent</b>	BNP Paribas Securities Services, Luxembourg Branch
<b>Documentation</b>	Renault SA EMTN programme €7bn