


EMTN #030 – €750mn 6% 13-Oct-2014

Operation Code	EMT_13/10/2014
IFRS Accounting	Amortized cost
Issuer	 RENAULT
Ratings	Ba1 stable (Moody's) / BB stable (S&P) / BB negative (Fitch)
Lead Managers	RBS / CALYON / CITI
Co-Managers	-
Trade Date	29-SEPTEMBER-2009
Issue Date	13-OCTOBER-2009
Maturity Date	13-OCTOBER-2014
Tenor	5 years
Principal Amount	EUR 750,000,000.00
Denomination	EUR 1,000
Issue Price	99.475 %
Final Redemption	100 %
Coupon	6% Annual payment (following)– Act / Act ICMA (unadjusted)
Reoffer spread	Mid-swap + 341.8 bps / CDS 5yrs Ask -3 bps
Listing	Luxembourg
ISIN / Common Codes	FR0010809236
Fiscal, Paying Agent	BNP Paribas Securities Services, Luxembourg Branch
Documentation	Renault SA EMTN programme €7bn