


EMTN #032 – €500mn 5,625% 22-Mars-2017

Operation Code	EMT_22/03/2010
IFRS Accounting	Amortized cost
Issuer	 RENAULT
Ratings	Ba1 stable (Moody's) / BB stable (S&P) / BB negative (Fitch)
Lead Managers	NATIXIS / BNP / HSBC
Co-Managers	BTMU / MIZUHO
Trade Date	11-MARCH-2010
Issue Date	22-MARCH-2010
Maturity Date	22-MARCH-2017
Tenor	7 years
Principal Amount	EUR 500,000,000.00
Denomination	EUR 1,000
Issue Price	99.386 %
Final Redemption	100 %
Coupon	5,625% Annual payment (following)– Act / Act ICMA (unadjusted)
Reoffer spread	Mid-swap + 280 bps / CDS 7yrs Ask +58 bps
Listing	Paris
ISIN / Common Codes	FR0010871541 / 049621175
Fiscal, Paying Agent	BNP Paribas Securities Services, Paris Branch
Documentation	Renault SA EMTN programme €7bn