


EMTN #34 2e Tranche €250mn - 5.625% - 30-June-2015

Operation Code	EMT_30/06/2015
IFRS Accounting	Amortized Cost
Issuer	 RENAULT
Ratings	Ba1 (Moody's) / BB (S&P)
Lead Managers	JPM / SG / UNICREDIT
Co-Managers	N / A
Trade Date	13-SEPTEMBER-2010
Issue Date	20-SEPTEMBER-2010
Maturity Date	30-JUNE-2015
Tenor	4.8 years
Principal Amount	EUR 250,000,000.00
Denomination	EUR 1,000
Issue Price	103.66 %
Final Redemption	100 %
Coupon	5.625% Annual payment (following)– Act / Act ICMA (unadjusted)
Reoffer spread	Mid-swap + 280 bps / CDS 5yrs Ask + 5 bps
All-in spread (rate)	MS + 289,5 bps
Commissions	0.40 % flat
Net Proceeds	261,309,246.58 (issue price – fees + accrued interest) with fees = 1 000 000 euros and accrued interest= 3 159 246,58 euros
Investors	64
Listing	Paris
ISIN / Common Codes	Transitory Isin during 40 days under FR0010944769 After 40 days, assimilation under the final ISIN FR0010916734 Idem for common code: transitory under 054307942 and final under 052259207
Fiscal, Paying Agent	BNP Paribas Securities Services, Paris Branch
Documentation	Renault SA EMTN programme €7bn