


EMTN #35 – €500mn 4.625% 25-May-2016

Operation Code	EMT_25/05/2016
Issuer	 RENAULT
Ratings	Ba1 (Moody's) / BB+ (S&P)
Lead Managers	NATIXIS / CACIB / CITIBANK
Co-Managers	N / A
Trade Date	17-MAY-2011
Issue Date	25-MAY-2011
Maturity Date	25-MAY-2016
Tenor	5 years
Principal Amount	EUR 500,000,000.00
Denomination	EUR 1,000
Issue Price	99.459 %
Final Redemption	100 %
Coupon	4.625% Annual payment (following)– Act / Act ICMA (unadjusted)
Reoffer spread	Mid-swap + 185 bps / CDS 5yrs + 7 bps
Investors	275
Listing	Paris
ISIN / Common Codes	FR0011052117
Fiscal, Paying Agent	BNP Paribas Securities Services, Paris Branch
Documentation	Renault SA EMTN programme €7bn