


EMTN #35 Tranche 2 - € 250mn 4.625% 25-Mai-2016

Operation Code	EMT_25/05/2016
Issuer	 RENAULT
Ratings	Ba1 stable (Moody's) / BB+ stable (S&P)
Lead Managers	BNPP / BBVA / COMMERZBANK
Co-Managers	N / A
Trade Date	12-MARCH-2012
Issue Date	19-MARCH-2012
Maturity Date	25-MAY-2016
Tenor	4,2 years
Principal Amount	EUR 250,000,000.00
Denomination	EUR 1,000
Issue Price	101.198 %
Final Redemption	100 %
Coupon	4.625% Annual payment (following)– Act / Act ICMA (unadjusted)
Reoffer spread	Mid-swap + 295 bps
Investors	100
Listing	Paris
ISIN / Common Codes	Transitory Isin during 40 days under FR0011221795 After 40 days, assimilation ISIN FR0011052117 Idem for common code: transitory under 075854722 and final under 063036153
Fiscal, Paying Agent	BNP Paribas Securities Services, Paris Branch
Documentation	Renault SA EMTN programme €7bn