


**EMTN #38 - € 600mn
4.625% 18-Sept-2017**

Operation Code	EMT_18/09/2017
Issuer	 RENAULT
Ratings	Ba1 stable (Moody's) / BB+ stable (S&P)
Lead Managers	SG / CITIBANK / Mitsubishi UFJ Securities/ NATIXIS
Co-Managers	N / A
Trade Date	10-SEPT-2012
Issue Date	18-SEPT-2012
Maturity Date	18-SEPT-2017
Tenor	5 years
Principal Amount	EUR 600,000,000.00
Denomination	EUR 1,000
Issue Price	99.891 %
Final Redemption	100 %
Coupon	4.625% Annual payment (following)– Act / Act ICMA (unadjusted)
Reoffer spread	Mid-swap + 365 bps
Investors	250
Listing	Paris
ISIN / Common Codes	FR0011321447 082912100
Fiscal, Paying Agent	BNP Paribas Securities Services, Paris Branch
Documentation	Renault SA EMTN programme €7bn