


# EMTN #38 – Tranche 02- € 250mn 4.625% 18-Sept-2017

<b>Operation Code</b>	EMT_18/09/2017
<b>IFRS Accounting</b>	Amortized Cost
<b>Issuer</b>	 <b>RENAULT</b>
<b>Ratings</b>	Ba1 stable (Moody's) / BB+ stable (S&P)
<b>Lead Managers</b>	CACIB / HSBC / UNICREDIT
<b>Co-Managers</b>	N / A
<b>Trade Date</b>	27-NOV-2012
<b>Issue Date</b>	05-DEC-2012
<b>Maturity Date</b>	18-SEPT-2017
<b>Tenor</b>	4.8 years
<b>Principal Amount</b>	EUR 250,000,000.00
<b>Denomination</b>	EUR 1,000
<b>Issue Price</b>	99.145 %
<b>Final Redemption</b>	100 %
<b>Coupon (original)</b>	4.625% Annual payment (following)– Act / Act ICMA (unadjusted)
Equivalent Reoffer spread	Mid-swap + 395.6 bps
<b>Reoffer Yield</b>	4,825%
<b>Investors</b>	92
<b>Listing</b>	Paris
<b>ISIN / Common Codes</b>	Transitory Isin during 40 days under FR0011365238 After 40 days, assimilation ISIN FR0011321447 Idem for common code: transitory under 085473778 and final under 082912100
<b>Fiscal, Paying Agent</b>	BNP Paribas Securities Services, Paris Branch
<b>Documentation</b>	Renault SA EMTN programme €7bn