


**EMTN #39 - CNY 750mn
5.625% 10-Oct-2014**

Operation Code	EMT_10/10/2014
Issuer	 RENAULT
Ratings	Ba1 stable (Moody's) / BB+ stable (S&P)
Lead Managers	HSBC Hong Kong
Co-Managers	N / A
Trade Date	28-SEPT-2012
Issue Date	10-OCT-2012
Maturity Date	10-OCT-2014
Tenor	2 years
Principal Amount	CNY 750,000,000.00
Denomination	CNY 1,000,000
Issue Price	100 %
Final Redemption	100 %
Coupon	5.625% Semi-annual payment (Modified following) - Act / 365 (adjusted)
Investors	70
Listing	Paris
ISIN / Common Codes	FR0011337724 083941278
Fiscal, Paying Agent	BNP Paribas Securities Services, Paris Branch
Documentation	Renault SA EMTN programme €7bn