

EMTN #39 Tranche 02 - CNY 500mn 5.625% 10-Oct-2014

Operation Code	EMT_10/10/2014_tranche2
Issuer	 RENAULT
Ratings	Ba1 stable (Moody's) / BB+ stable (S&P)
Lead Managers	HSBC Hong Kong
Co-Managers	N / A
Trade Date	08-NOV-2012
Issue Date	19-NOV-2012
Maturity Date	10-OCT-2014
Tenor	2 years
Principal Amount	CNY 500,000,000.00
Denomination	CNY 1,000,000
Issue Price	101.108 %
Final Redemption	100 %
Coupon	5.625% Semi-annual payment (Modified following) - Act / 365 (adjusted)
Investors	55
Listing	Paris
ISIN / Common Codes	Transitory Isin during 40 days under FR0011356153 After 40 days, assimilation ISIN FR0011337724 Idem for common code: transitory under 085473778 and final under 083941278
Fiscal, Paying Agent	BNP Paribas Securities Services, Paris Branch
Documentation	Renault SA EMTN programme €7bn