# THE FOURTH SUPPLEMENT DATED 04 NOVEMBER 2013 TO THE 15 MAY 2013 BASE PROSPECTUS

#### **RENAULT**

(incorporated as a société anonyme in France)
€7,000,000,000
Euro Medium Term Note Programme

This prospectus supplement (the "Fourth Supplement") is supplemental and must be read in conjunction with: (i) the Base Prospectus dated 15 May 2013 (the "Base Prospectus") granted visa No. 13-214 on 15 May 2013 by the Autorité des marchés financiers (the "AMF"), (ii) the supplement to the Base Prospectus dated 26 July 2013 granted visa No. 13-427 on 26 July 2013 (the "First Supplement"), (iii) the supplement to the Base Prospectus dated 04 September 2013 granted visa No. 13-474 on 04 September 2013 (the "Second Supplement"), and (iv) the supplement to the Base Prospectus dated 25 October 2013 granted visa No. 13-573 on 25 October 2013 (the "Third Supplement") all prepared by Renault ("Renault" or the "Issuer") with respect to its €7,000,000,000 Euro Medium Term Note Programme (the "Programme").

Terms defined in the Base Prospectus have the same meaning when used in this Fourth Supplement.

Application has been made for approval of this Fourth Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its *Règlement Général* which implements Directive 2003/71/EC (as amended) on the prospectus to be published when securities are offered to the public or admitted to trading in France (the "**Prospectus Directive**").

This Fourth Supplement has been prepared pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the *Règlement Général* of the AMF for the purposes of integrating a press release dated 04 November 2013 in connection with the Issuer's position, activities and status.

Copies of this Fourth Supplement will be available for viewing on the website of the AMF (www.amf-france.org), on the Issuer's website (http://www.renault.com) and may be obtained, free of charge, during normal business hours from Renault, 13/15 Quai le Gallo 92100 Boulogne-Billancourt, France and at the specified offices of each of the Paying Agents.

Saved as disclosed in this Fourth Supplement to the Base Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

In relation to any offer of Notes to the public, and provided that the conditions of article 16 (2) of the Prospectus Directive are fulfilled, investors who have already agreed to purchase or subscribe for Notes to be issued under the Programme before this Fourth Supplement is published, have the right according to article 16 (2) of the Prospectus Directive, to withdraw their acceptances within a time limit of two (2)

working days after the publication of this Fourth Supplement, i.e. until 06 November 2013.

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#### 1/ RECENT EVENTS

The section "recent events" appearing on page 97 of the Base Prospectus is supplemented by the following press release which is also available for viewing on the Issuer's website (<a href="http://www.renault.com">http://www.renault.com</a>):

1) November 4, 2013 - Nissan contributes € 415 million for third quarter 2013 to Renault's earnings.

Nissan released on November 1<sup>st</sup>, 2013 its results for the first half of Fiscal Year 2013/2014 (April 1, 2013 to March 31, 2014).

Nissan's results, published in JGAAP, for the second quarter fiscal year 2013/2014 (July 1st to September 30, 2013) will have a positive contribution to Renault's second-half 2013 net income estimated, after restatements, at € 415 millions (1).

(1) Based on an average exchange rate of 131 yen/euro for the period under review.

#### Renault press contacts

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#### 2/ PERSON RESPONSIBLE FOR THIS SUPPLEMENT

*In the name of the Issuer* 

Having taken all reasonable measures for this purpose, I declare that the information contained in this Fourth Supplement is in accordance with the facts and contains no omission likely to affect its import.

Issued in Paris, on 04 November 2013

Renault
13-15, quai le Gallo,
92100 Boulogne Billancourt
France
Duly represented by:
Dominique Thormann
CFO

Made in Paris on November 4, 2013



### Autorité des marchés financiers

In accordance with Articles L. 412-1 and L. 621-8 of the French monetary and Financial Code (*Code monétaire et financier*) and with the General Regulations (*Réglement Général*) of the Autorité des marchés financiers ("AMF"), in particular Articles 212-31 to 212-33, the AMF has granted the visa No.

13-584 on 04 November 2013 to this Supplement. The Base Prospectus, as supplemented by this Supplement, may be relied upon in relation to financial transactions only if supplemented by Final Terms. This Supplement has been prepared by the Issuer and its signatories may be held liable for it.

In accordance with Article L. 621-8-1-I of the French Monetary and Financial Code (*Code monétaire et financier*), the visa was granted following an examination of "the relevance and consistency of the information relating to the situation of the Issuer". It shall not imply any authentication by the AMF of the accounting and financial data that is presented herein. This registration is subject to the publishing of the specified Final Terms, in accordance with Article 212-32 of the AMF General Regulation (*Règlement général de l'AMF*), which specifies the characteristics of the issued Notes.