


# SAMURAI #10

## JPY 15.4 bn - 3.43% - 20-dec-2013

|                              |                                                                                                          |
|------------------------------|----------------------------------------------------------------------------------------------------------|
| <b>Operation Code</b>        | SAM_20/12/2013                                                                                           |
| <b>Issuer</b>                |  <b>RENAULT</b>         |
| <b>Ratings</b>               | A- (JCR) / BBB+ (R&I)                                                                                    |
| <b>Lead Managers</b>         | HSBC / SMBC NIKKO / MITSUBISHI SECURITIES                                                                |
| <b>Co-Managers</b>           | N/A                                                                                                      |
| <b>Trade Date</b>            | 13-DEC-2011                                                                                              |
| <b>Issue Date</b>            | 20-DEC-2011                                                                                              |
| <b>Maturity Date</b>         | 20-DEC-2013                                                                                              |
| <b>Tenor</b>                 | 2 years                                                                                                  |
| <b>Principal Amount</b>      | JPY 15,400,000,000                                                                                       |
| <b>Denomination</b>          | JPY 100,000,000                                                                                          |
| <b>Issue Price</b>           | 100 %                                                                                                    |
| <b>Final Redemption</b>      | 100 %                                                                                                    |
| <b>Coupon</b>                | 3.43%                                                                                                    |
| <b>Reoffer Spread</b>        | LIBOR JPY 2Y swap Offered Rate + 3%                                                                      |
| <b>Payment / Convention</b>  | Semi annual Equal payments (each June 20 and Dec 20), Act/365, following business convention, unadjusted |
| <b>Business days</b>         | Tokyo                                                                                                    |
| <b>Listing</b>               | Non listed                                                                                               |
| <b>Book Entry</b>            | Japan Securities Depository Center, Incorporated                                                         |
| <b>ISIN / Common Codes</b>   | JP525019ABC4                                                                                             |
| <b>Fiscal, Listing Agent</b> | MIZUHO Securities Co. Ltd                                                                                |
| <b>Documentation</b>         | Renault SA Shelf Registration JPY150bn                                                                   |