


SAMURAI #11

JPY 32.3 bn - 3.20% - 13-june-2014

Operation Code	SAM_13/06/2014
Issuer	 RENAULT
Ratings	A- (JCR) / BBB+ (R&I)
Lead Managers	MIZUHO SECURITIES Co., Ltd MITSUBISHI UFJ MORGAN STANLEY SECURITIES Co, Ltd
Co-Managers	N/A
Trade Date	08-JUN-2012
Issue Date	15-JUN-2012
Maturity Date	13-JUN-2014
Tenor	2 years
Principal Amount	JPY 32,300,000,000
Denomination	JPY 100,000,000
Issue Price	100 %
Final Redemption	100 %
Coupon	3.20%
Reoffer Spread	LIBOR JPY 2Y swap Offered Rate + 2,8%
Payment / Convention	Semi annual Equal payments (each June 15 and Dec 15), Act/365, following business convention, unadjusted
Business days	Tokyo
Listing	Non listed
Book Entry	Japan Securities Depository Center, Incorporated
ISIN / Common Codes	JP525019AC66
Fiscal, Listing Agent	MIZUHO CORPORATE BANK
Documentation	Renault SA Shelf Registration JPY150bn