


SAMURAI #12

JPY 30.1 bn - 2.77% - 18-dec-2014

Operation Code	SAM_18/12/2014
Issuer	 RENAULT
Ratings	A- (JCR) / BBB+ (R&I)
Lead Managers	MIZUHO SECURITIES Co., Ltd SMBC NIKKO SECURITIES INC.
Co-Managers	N/A
Trade Date	11-DEC-2012
Issue Date	18-DEC-2012
Maturity Date	18-DEC-2014
Tenor	2 years
Principal Amount	JPY 30,100,000,000
Denomination	JPY 100,000,000
Issue Price	100 %
Final Redemption	100 %
Coupon	2.77%
Reoffer Spread	LIBOR JPY 2Y swap Offered Rate + 2,5%
Payment / Convention	Semi annual Equal payments (each June 18 and Dec 18), Act/365, following business convention, unadjusted
Business days	Tokyo
Listing	Non listed
Book Entry	Japan Securities Depository Center, Incorporated
ISIN / Common Codes	JP525019ACC2
Fiscal, Listing Agent	MIZUHO CORPORATE BANK
Documentation	Renault SA Shelf Registration JPY150bn