


## SAMURAI #2 - ¥30bn 1.23% Dec 2008

<b>Issuer</b>	 <b>RENAULT</b>
<b>Ratings</b>	A- (R&I and JCR)
<b>Lead Managers</b>	Mitsubishi Securities, Nikko Citigroup
<b>Co-Managers</b>	BNP Paribas Securities(Japan) Tokyo Branch / Daiwa Securities SMBC / Deutsche Securities, Tokyo Branch / Merrill Lynch Japan Securities / Mizuho Securities
<b>Issue Date</b>	December 2, 2003
<b>Maturity Date</b>	December 2, 2008
<b>Tenor</b>	5 years
<b>Principal Amount</b>	JPY 30,000,000,000
<b>Denomination</b>	JPY 100,000,000
<b>Issue Price</b>	100 %
<b>Final Redemption</b>	100 %
<b>Coupon</b>	Coupon Semi-Annual (following) Act / 365 (unadjusted)
<b>Reoffer spread</b>	Offered-swap + 50 bps
<b>Commissions</b>	Management 0.05% Underwriting 0.05% Selling 0.25%
<b>Listing</b>	Non listed
<b>ISIN Code</b>	JP525019A3C2
<b>Fiscal, Paying Agent</b>	The Bank of Tokyo-Mitsubishi, Ltd.
<b>Documentation</b>	Renault SA SHELF Registration