


## SAMURAI #5 - ¥10bn 1.48% Dec 2012

<b>Issuer</b>	 <b>RENAULT</b>
<b>Ratings</b>	A (R&I) / A (JCR)
<b>Lead Managers</b>	Mitsubishi UFJ Securities, Mizuho Securities
<b>Co-Managers</b>	BNP Paribas, Daiwa SMBC, Deutsche Bank, JP Morgan, NikkoCiti
<b>Issue Date</b>	December 15, 2005
<b>Maturity Date</b>	December 14, 2012
<b>Tenor</b>	7 years
<b>Principal Amount</b>	JPY 10,000,000,000
<b>Denomination</b>	JPY 100,000,000
<b>Issue Price</b>	100 %
<b>Final Redemption</b>	100 %
<b>Coupon</b>	1.48% per annum Semi-Annual (following) Act / 365 (each year at 365 days) (unadjusted)
<b>Reoffer spread</b>	JPY Libor 6 months + 25 bps
<b>Commissions</b>	0.35 % flat
<b>Listing</b>	Non listed
<b>ISIN</b>	JP525019B5C6
<b>Fiscal, Paying Agent</b>	The Bank of Tokyo-Mitsubishi, Ltd ( Head Office and Osaka Branch)
<b>Documentation</b>	Renault SA Shelf programme