

**THE FIRST SUPPLEMENT DATED 30 JULY 2015 TO THE 18 MAY 2015
BASE PROSPECTUS**

RENAULT
(incorporated as a société anonyme in France)
€7,000,000,000
Euro Medium Term Note Programme

This prospectus supplement (the “**First Supplement**”) is supplemental and must be read in conjunction with the Base Prospectus dated 18 May 2015 (the “**Base Prospectus**”) granted visa No. 15-204 on 18 May 2015 by the Autorité des marchés financiers (the “**AMF**”), prepared by Renault (“**Renault**” or the “**Issuer**”) with respect to its €7,000,000,000 Euro Medium Term Note Programme (the “**Programme**”).

Terms defined in the Base Prospectus have the same meaning when used in this First Supplement.

Application has been made for approval of this First Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its *Règlement Général* which implements Directive 2003/71/EC (as amended) on the prospectus to be published when securities are offered to the public or admitted to trading in France (the “**Prospectus Directive**”).

This First Supplement has been prepared pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the *Règlement Général* of the AMF for the purposes of incorporating by reference the unaudited Consolidated Financial Statements for the First Half-Year 2015 (the “**Earning’s Report Half-Year 2015**”) with the Auditors limited review and integrating a press release dated 30 July 2015 in connection with the Issuer’s position, activities and status.

Copies of this First Supplement will be available for viewing on the website of the AMF (www.amf-france.org), on the Issuer's website (<http://www.renault.com>) and may be obtained, free of charge, during normal business hours from Renault, 13/15 Quai le Gallo 92100 Boulogne-Billancourt, France and at the specified offices of each of the Paying Agents.

Saved as disclosed in this First Supplement to the Base Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

In relation to any offer of Notes to the public, and provided that the conditions of article 16 (2) of the Prospectus Directive are fulfilled, investors who have already agreed to purchase or subscribe for Notes to be issued under the Programme before this First Supplement is published, have the right according to article 16 (2) of the Prospectus Directive, to withdraw their acceptances within a time limit of two (2) working days after the publication of this First Supplement, i.e. until 3 August 2015.

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1/ SUMMARY

The section entitled "Description of any known trends affecting the Issuer and the activities in which it operates" in part B.4b of the summary on pages 9 and 10 of the Base Prospectus is hereby deleted and replaced in its entirety with the following:

B.4b	Description of any known trends affecting the Issuer and the activities in which it operates	<p>OUTLOOK 2015</p> <p>Global car demand should continue to grow about 1% in 2015 despite a significant slowdown in emerging markets. On the other hand, the European market should grow by at least 5%.</p> <p>Within this context, the Renault group aims to:</p> <ul style="list-style-type: none"> - increase further its registrations and revenues (at constant exchange rates), - continue to improve the Group's operating margin and that of the Automotive division, - generate a positive Automotive operational free cash flow.
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The section entitled "Selected historical key financial information" in part B.12 of the summary on pages 10 and 11 of the Base Prospectus is hereby deleted and replaced in its entirety with the following:

B.12	Selected historical key financial information	<p>The spreadsheets below give the main historical figures for the first half-year 2015 and first half-year 2014.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">€ million</th> <th style="text-align: right;">H1 2015</th> <th style="text-align: right;">H1 2014</th> <th style="text-align: right;">Change</th> </tr> </thead> <tbody> <tr> <td>Group revenues</td> <td style="text-align: right;">22,197</td> <td style="text-align: right;">19,820</td> <td style="text-align: right;">+2,377</td> </tr> <tr> <td>Operating profit</td> <td style="text-align: right;">1,069</td> <td style="text-align: right;">729</td> <td style="text-align: right;">+340</td> </tr> <tr> <td style="text-align: right;"><i>% of revenues</i></td> <td style="text-align: right;">4.8%</td> <td style="text-align: right;">3.7 %</td> <td style="text-align: right;">+1.1%</td> </tr> <tr> <td>Other operating income and expenses items</td> <td style="text-align: right;">-116</td> <td style="text-align: right;">-265</td> <td style="text-align: right;">+149</td> </tr> <tr> <td>Operating income</td> <td style="text-align: right;">953</td> <td style="text-align: right;">464</td> <td style="text-align: right;">+489</td> </tr> <tr> <td>Net financial income</td> <td style="text-align: right;">-161</td> <td style="text-align: right;">-124</td> <td style="text-align: right;">-37</td> </tr> <tr> <td>Contribution from associated companies</td> <td style="text-align: right;">912</td> <td style="text-align: right;">725</td> <td style="text-align: right;">+187</td> </tr> <tr> <td style="text-align: right;"><i>o/w : NISSAN</i></td> <td style="text-align: right;">979</td> <td style="text-align: right;">789</td> <td style="text-align: right;">+190</td> </tr> <tr> <td style="text-align: right;"><i>AVTOVAZ</i></td> <td style="text-align: right;">-70</td> <td style="text-align: right;">-55</td> <td style="text-align: right;">-15</td> </tr> <tr> <td>Current and deferred taxes</td> <td style="text-align: right;">-235</td> <td style="text-align: right;">-264</td> <td style="text-align: right;">+29</td> </tr> <tr> <td>Net income</td> <td style="text-align: right;">1,469</td> <td style="text-align: right;">801</td> <td style="text-align: right;">+668</td> </tr> <tr> <td>Net income, group share</td> <td style="text-align: right;">1,396</td> <td style="text-align: right;">749</td> <td style="text-align: right;">+647</td> </tr> <tr> <td>Automotive operational free cash flow</td> <td style="text-align: right;">-95</td> <td style="text-align: right;">-360</td> <td style="text-align: right;">+265</td> </tr> </tbody> </table> <p>The spreadsheets below give the main historical figures for the 2013 and 2014 financial years.</p>	€ million	H1 2015	H1 2014	Change	Group revenues	22,197	19,820	+2,377	Operating profit	1,069	729	+340	<i>% of revenues</i>	4.8%	3.7 %	+1.1%	Other operating income and expenses items	-116	-265	+149	Operating income	953	464	+489	Net financial income	-161	-124	-37	Contribution from associated companies	912	725	+187	<i>o/w : NISSAN</i>	979	789	+190	<i>AVTOVAZ</i>	-70	-55	-15	Current and deferred taxes	-235	-264	+29	Net income	1,469	801	+668	Net income, group share	1,396	749	+647	Automotive operational free cash flow	-95	-360	+265
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KEY FIGURES

		2014	2013	Change
Worldwide Group registrations	million vehicles	2.71	2.63	+3.2%
Group revenues	€ million	41,055	40,932	+0.3%
Group operating profit	€ million	1,609	1,242	+367
	% revenues	3.9%	3.0%	+0.9 pts
Contribution from associated companies	€ million	1,362	1,444	-82
o/w Nissan		1,559	1,498	+61
o/w AVTOVAZ		-182	-34	-148
Net income	€ million	1,998	695	+1,303
Net income, Group share	€ million	1,890	586	+1,304
Earnings per share	€	6.92	2.15	+4.8
Operational Free cash flow ⁽¹⁾	€ million	1,083	827	+256
Automotive net cash position	€ million	2,104	1,761	+343
Sales Financing, average loans outstanding	€ billion	25.4	24.2	+4.9%

(1) Operational Free cash flow: cash flows (excluding dividends received from publicly listed companies) minus tangible and intangible investments net of disposals +/- change in the working capital requirement.

There has been no material adverse change in the prospects of the Issuer since the date of its last published audited financial statements.

There has been no significant change in the financial or trading position of Renault since 30 June 2015.

The section entitled "Recent material events relating to the Issuer's solvency" in part B.13 of the summary on page 11 and 12 of the Base Prospectus is hereby deleted and replaced in its entirety with the following:

B.13	Recent material events relating to the Issuer's solvency	<ol style="list-style-type: none"> 1. Announcement on 12 February 2015 that Renault will hire 1,000 people in France in 2015. 2. Publication on 23 April 2015 of the Renault's Group quarterly information 31 March 2015. 3. Publication on 13 May 2015 of Nissan's Contribution to Renault's first quarter 2015 earnings. 4. Approval by the General Meeting of Renault Shareholders dated 30 April 2015 of the proposal of a dividend of Euro 1.90 per share. 5. Publication on 30 July 2015 of the Renault's Group financial results for H1 2015.
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2/ RÉSUMÉ EN FRANÇAIS

The section entitled "Description de toutes les tendances connues touchant l'Emetteur ainsi que les marchés sur lesquels il intervient" in part B.4b of the résumé on pages 32 and 33 of the Base Prospectus is hereby deleted and replaced in its entirety with the following:

B.4b	Description de toutes les tendances connues touchant l'Emetteur ainsi que les marchés sur lesquels il intervient	<p>PERSPECTIVES 2015</p> <p>La demande automobile mondiale devrait connaître une croissance en 2015 de l'ordre de 1 % malgré le fort ralentissement des marchés émergents. En revanche, le marché européen devrait progresser d'au moins 5%.</p> <p>Dans ce contexte, le groupe Renault vise à :</p> <ul style="list-style-type: none"> - augmenter de nouveau ses immatriculations et son chiffre d'affaires (à taux de change constants), - poursuivre l'amélioration de la marge opérationnelle du Groupe et de l'Automobile, - générer un <i>free cash-flow</i> opérationnel de l'Automobile positif.
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The section entitled "Informations financières sélectionnées historiques clés" in part B.12 of the résumé on page 34 and 35 of the Base Prospectus is hereby deleted and replaced in its entirety with the following:

B.12	Informations financières sélectionnées historiques clés	<p>Les tableaux ci-dessous font état des principaux chiffres consolidés pour les exercices du premier semestre 2015 et du premier semestre 2014:</p> <table border="1" data-bbox="422 1361 1482 1823"> <thead> <tr> <th>En millions d'euros</th> <th>S1 2015</th> <th>S1 2014</th> <th>Variation</th> </tr> </thead> <tbody> <tr> <td>Chiffre d'affaires Groupe</td> <td>22 197</td> <td>19 820</td> <td>+2 377</td> </tr> <tr> <td>Marge opérationnelle</td> <td>1 069</td> <td>729</td> <td>+340</td> </tr> <tr> <td style="text-align: right;"><i>En % du chiffre d'affaires</i></td> <td>4,8%</td> <td>3,7 %</td> <td>+1,1%</td> </tr> <tr> <td>Autres produits et charges d'exploitation</td> <td>-116</td> <td>-265</td> <td>+149</td> </tr> <tr> <td>Résultat d'exploitation</td> <td>953</td> <td>464</td> <td>+489</td> </tr> <tr> <td>Résultat financier</td> <td>-161</td> <td>-124</td> <td>-37</td> </tr> <tr> <td>Part dans le résultat des SME</td> <td>912</td> <td>725</td> <td>+187</td> </tr> <tr> <td><i>Dont : NISSAN</i></td> <td><i>979</i></td> <td><i>789</i></td> <td><i>+190</i></td> </tr> <tr> <td><i>AVTOVAZ</i></td> <td><i>-70</i></td> <td><i>-55</i></td> <td><i>-15</i></td> </tr> <tr> <td>Impôts courants et différés</td> <td>-235</td> <td>-264</td> <td>+29</td> </tr> <tr> <td>Résultat net</td> <td>1 469</td> <td>801</td> <td>+668</td> </tr> <tr> <td>Résultat net, part du Groupe</td> <td>1 396</td> <td>749</td> <td>+647</td> </tr> <tr> <td><i>Free Cash-Flow</i> opérationnel de l'Automobile</td> <td><i>-95</i></td> <td><i>-360</i></td> <td><i>+265</i></td> </tr> </tbody> </table> <p>Les tableaux ci-dessous font état des principaux chiffres consolidés pour les exercices 2013 et 2014:</p>	En millions d'euros	S1 2015	S1 2014	Variation	Chiffre d'affaires Groupe	22 197	19 820	+2 377	Marge opérationnelle	1 069	729	+340	<i>En % du chiffre d'affaires</i>	4,8%	3,7 %	+1,1%	Autres produits et charges d'exploitation	-116	-265	+149	Résultat d'exploitation	953	464	+489	Résultat financier	-161	-124	-37	Part dans le résultat des SME	912	725	+187	<i>Dont : NISSAN</i>	<i>979</i>	<i>789</i>	<i>+190</i>	<i>AVTOVAZ</i>	<i>-70</i>	<i>-55</i>	<i>-15</i>	Impôts courants et différés	-235	-264	+29	Résultat net	1 469	801	+668	Résultat net, part du Groupe	1 396	749	+647	<i>Free Cash-Flow</i> opérationnel de l'Automobile	<i>-95</i>	<i>-360</i>	<i>+265</i>
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PRINCIPAUX CHIFFRES

		2014	2013	Variation
Immatriculations mondiales Groupe	millions de véhicules	2,71	2,63	+3,2 %
Chiffre d'affaires Groupe	millions d'euros	41 055	40 932	+0,3 %
Marge opérationnelle Groupe	millions d'euros	1 609	1 242	+367
	% CA	3,9 %	3,0 %	+0,9 pt
Contribution entreprises associées	millions d'euros	1 362	1 444	-82
<i>dont Nissan</i>		1 559	1 498	+61
<i>dont AVTOVAZ</i>		-182	-34	-148
Résultat net	millions d'euros	1 998	695	+1 303
Résultat net, part du Groupe	millions d'euros	1 890	586	+1 304
Résultat net par action	euros	6,92	2,15	+4,8
Free cash flow opérationnel de l'Automobile ⁽¹⁾	millions d'euros	1 083	827	+256
Position nette de liquidité de l'Automobile	millions d'euros	2 104	1 761	+343
Encours productif moyen du Financement des ventes	milliards d'euros	25,4	24,2	+4,9 %

(1) Free cash flow opérationnel de l'Automobile : capacité d'autofinancement (hors dividendes reçus des sociétés cotées) diminuée des investissements corporels et incorporels nets des cessions +/- variation du besoin en fonds de roulement.

Il ne s'est produit aucun changement défavorable significatif dans les perspectives de l'Emetteur depuis la dernière publication des comptes consolidés audités.

Il n'y a pas eu de changement significatif dans la situation financière ou commerciale de Renault depuis le 30 juin 2015.

The section entitled "Evénement récent relatif à l'Emetteur présentant un intérêt significatif pour l'évaluation de sa solvabilité" in part B.13 of the résumé on page 35 of the Base Prospectus is hereby deleted and replaced in its entirety with the following:

B.13	Evénement récent relatif à l'Emetteur présentant un intérêt significatif pour l'évaluation de sa solvabilité	<ol style="list-style-type: none"> 1. Annonce le 12 février 2015 du recrutement par Renault de 1000 personnes en France sur l'année 2015. 2. Publication le 23 avril 2015 de l'information trimestrielle au 31 mars 2015 du Groupe Renault. 3. Publication le 13 mai 2015 de la contribution de Nissan aux résultats de Renault au titre du 1er trimestre 2015. 4. Approbation par l'Assemblée Générale des Actionnaires de Renault du 30 avril 2015 d'un dividende proposé à 1,90 euros. 5. Publication le 30 Juillet 2015 des résultats financiers du Groupe Renault pour le premier semestre 2015.
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3/ DOCUMENTS INCORPORATED BY REFERENCE

The section Documents Incorporated by Reference appearing on pages 71 to 76 of the Base Prospectus is supplemented by incorporating the sections referred to in the table below included in the English free translation of the Issuer's Earning's Report Half-Year 2015 for the half year ended 30 June 2015 which was filed with the AMF.

A French version of the Earning's Report Half-Year 2015 is also available for viewing on the Issuer's website (<http://www.renault.com>).

Annex IV of the European Regulation 809/2004/EC of 29 April 2004	Renault Earning's Report Half-Year 2015
FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES	Pages

Interim Condensed Consolidated Financial Statements

(a) interim balance sheet	Page 20
(b) changes in shareholders' equity	Page 21 and 22
(c) interim income statement	Page 18 and 19
(d) interim cash flow statement	Page 23
(e) accounting policies and explanatory notes	Page 24 to 43
(f) auditors limited review on unaudited consolidated financial statements for the half year ended 30 June 2015	Page 44

Any information not listed in the cross reference list above but included in such document incorporated by reference is given for information purposes only.

4/ RECENT EVENTS

The section “recent events” appearing on pages 111 to 114 of the Base Prospectus is supplemented by the following press release which is also available for viewing on the Issuer's website (<http://www.renault.com>):

Financial results for H1 2015, July 30, 2015

The Renault Group continued to grow and increased its profitability in the first half of 2015

- **Group revenues up 12.0% to €22,197 million**
- **New registrations up 0.8% to 1.38 million units**
- **Group operating profit: €1,069 million (+47%), representing 4.8% of revenues, compared to €729 million, representing 3.7% of revenues in H1 2014**
- **Automotive operating profit: €656 million (+89%), compared to €348 million (3.1% of revenues versus 1.9%)**
- **Group operating income: €953 million (+105%), compared to €464 million**
- **Net income: €1,469 million (+83%), compared to €801 million**
- **Automotive operational free cash flow near breakeven at -€95 million.**

“Thanks to a stronger than forecasted recovery in a European market, and despite a more adverse environment in our main emerging markets, Groupe Renault half-year results marked a further step towards “Drive the change” plan targets.

The successful line-up renewal and expansion, European momentum and disciplined execution put the Group in a favorable position to reach its revenue growth and operating margin targets”, said Carlos Ghosn, Chairman and Chief Executive Officer of Renault.

In H1 2015, **Group revenues** came to € 22,197 million, up 12.0% from H1 2014.

Automotive revenues amounted to €21,065 million, up 12.4% due to increased Group's brands volumes and sales to partners. The euro's drop against a basket of currencies (Korean won, British pound, etc.) had a positive impact. The price effect was also positive, primarily due to higher prices decided in late 2014 in emerging markets in order to offset currency depreciations (particularly in Russia and Brazil).

The **Group's operating profit** amounted to €1,069 million (+47%), compared to €729 million in H1 2014, representing 4.8% of revenues (3.7% in H1 2014).

The **Automotive operating profit** was up €308 million (+89%) to €656 million, or 3.1% of revenues. This performance can be explained by increased activity and

reduced costs. The currency impact was positive in the first half; on the other hand, the mix/price/enhancement effect was negative.

The contribution of **Sales Financing** to the Group's operating profit was €413 million, compared to €381 million in H1 2014. This increase was due in particular to the rising contribution of services. The cost of risk improved to 0.31% of the average performing loans outstanding compared to 0.47% in H1 2014.

Other Operating Income and Expenses Items were negative at €116 million, primarily related to restructuring costs related to the ongoing implementation of the competitiveness agreement in France (-€265 million in H1 2014).

The Group's **operating income** came to €953 million (+105%), compared to €464 million in H1 2014. This improvement is due to the increase in the operating profit and the €149 million reduction in other expenses.

The **contribution of associated companies**, mainly Nissan, came to €912 million, compared to €725 million in H1 2014, including a €70 million negative contribution by AVTOVAZ.

Net income came to €1,469 million (+83%), and Group share totalled €1,396 million (€5.12 per share compared to €2.75 per share in H1 2014, up 86%).

Automotive operational free cash flow was near breakeven at -€95 million, despite a negative €369 million change in the working capital requirement.

At June 30, 2015, total inventory (including the independent dealer network) represented 64 days of sales compared to 62 days at end-June 2014.

OUTLOOK 2015

Global car demand should continue to grow about 1% in 2015 despite a significant slowdown in emerging markets. On the other hand, the European market should grow by at least 5%.

Within this context, the Renault group aims to:

- increase further its registrations and revenues (at constant exchange rates),
- continue to improve the Group's operating margin and that of the Automotive division,
- generate a positive Automotive operational free cash flow.

RENAULT HALF-YEAR CONSOLIDATED RESULTS

€ million	H1 2015	H1 2014	Change
Group revenues	22,197	19,820	+2,377
Operating profit	1,069	729	+340
<i>% of revenues</i>	<i>4.8%</i>	<i>3.7 %</i>	<i>+1.1%</i>
Other operating income and expenses items	-116	-265	+149
Operating income	953	464	+489
Net financial income	-161	-124	-37
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<i>AVTOVAZ</i>	<i>-70</i>	<i>-55</i>	<i>-15</i>
Current and deferred taxes	-235	-264	+29
Net income	1,469	801	+668
Net income, group share	1,396	749	+647
Automotive operational free cash flow	-95	-360	+265

ADDITIONAL INFORMATION

The condensed half-year consolidated financial statements of the Renault group at June 30, 2015 were approved by the Board of Directors on July 29, 2015.

The Group's statutory auditors have conducted a limited review of these financial statements and their half-year report will be issued shortly.

The financial report, with a complete analysis of the financial results in the first half of 2015, is available at www.group.renault.com in the Finance section.

5/ PERSON RESPONSIBLE FOR THIS SUPPLEMENT

In the name of the Issuer

Having taken all reasonable measures for this purpose, I declare that the information contained in this First Supplement is in accordance with the facts and contains no omission likely to affect its import.

Issued in Paris, on 30 July 2015

Renault
13-15, quai le Gallo,
92100 Boulogne Billancourt
France
Duly represented by:
Dominique Thormann
CFO

Made in Paris on 30 July 2015



Autorité des marchés financiers

In accordance with Articles L. 412-1 and L. 621-8 of the French monetary and Financial Code (*Code monétaire et financier*) and with the General Regulations (*Règlement Général*) of the Autorité des marchés financiers ("AMF"), in particular Articles 212-31 to 212-33, the AMF has granted the visa No. 15-428 on 30 July 2015 to this First Supplement. The Base Prospectus, as supplemented by this First Supplement, may be relied upon in relation to financial transactions only if supplemented by Final Terms. This First Supplement has been prepared by the Issuer and its signatories may be held liable for it.

In accordance with Article L. 621-8-1-1 of the French Monetary and Financial Code (*Code monétaire et financier*), the visa was granted following an examination of "the relevance and consistency of the information relating to the situation of the Issuer". It shall not imply any authentication by the AMF of the accounting and financial data that is presented herein. This registration is subject to the publishing of the specified Final Terms, in accordance with Article 212-32 of the AMF General Regulation (*Règlement général de l'AMF*), which specifies the characteristics of the issued Notes.