AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on June 8, 2017 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

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Filing Document Amendment to Shelf Registration Statement

The Director-General of the Kanto Local

Finance Bureau

Filing Date June 8, 2017

Corporate Name Renault

Name and Title of Carlos Ghosn

Representative Chairman and Chief Executive Officer

Location of Head Office 13-15, Quai Le Gallo, 92100

Boulogne-Billancourt France

Personal Name or Corporate

Name Takashi Tsukioka, Attorney-at-law

of Attorney-in-Fact

Address or Location of Nagashima Ohno & Tsunematsu

Attorney-in-Fact

JP Tower, 2-7-2 Marunouchi, Chiyoda-ku,

Tokyo

Telephone Number 03-6889-7000

Name of Person to Contact Tatsuya Hasegawa, Attorney-at-law

Ryosuke Fukuhara, Attorney-at-law

Nagashima Ohno & Tsunematsu

Place to Contact JP Tower, 2-7-2 Marunouchi, Chiyoda-ku,

Tokyo

Telephone Number 03-6889-7000

Kind of Securities to be Offered

for Subscription Covered by the

Shelf Registration Statement

(the "SRS")

Corporate Bonds

Description of the SRS

Filing Date	May 25, 2017
Effective Date	June 2, 2017
Expiry Date	June 1, 2019
Shelf Registration Number	29-Foreign 1
Amount to be Offered for	
Subscription or Maximum	Amount to be Offered for Subscription
Outstanding Amount to be	JPY 200 billion
Offered for Subscription	
Amount Available for	IDV 000 billion
Further Issues	JPY 200 billion

Effect suspension period of the shelf

Effect Suspension Period registration due to the filing of this

Amendment to the SRS shall be June 8, 2017

(the filing date).

Reason for Filing

This Amendment to the SRS shall be filed in order (1) to replace the documents titled "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT" and "THE SUMMARY OF CONTENTS OF BUSINESS AND THE DEVELOPMENT OF MAJOR MANAGERIAL INDEX, ETC." attached to the Shelf Registration Statement filed on May 25, 2017 and (2) to amend a part of the statements (the statements included in "PART II. INFORMATION FOR REFERENCE") of the same Shelf Registration Statement. (The details of the amendment shall be described below.)

Place Where Copies of this Amendment to the SRS are Made Available for Public Inspection

N/A

(Contents to be Amended)

The documents titled "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT" and "THE SUMMARY OF CONTENTS OF BUSINESS AND THE DEVELOPMENT OF MAJOR MANAGERIAL INDEX, ETC." attached to the Shelf Registration Statement filed on May 25, 2017 shall be replaced respectively with the documents with the same titles to be filed as attachments of this Amendment to the SRS.

(The following amendments shall be made in "PART II. INFORMATION FOR REFERENCE" of the Shelf Registration Statement filed on May 25, 2017. The amendments shall be underlined.)

PART II. INFORMATION FOR REFERENCE

<Before amendment>

<Omitted>

II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in "4. Risks in Business, etc., III. STATEMENT OF BUSINESS," in the Part I "CORPORATE INFORMATION" of the Securities Report and the Semi-Annual Securities Report listed above as the document for reference (the "Securities Report, etc."), there has been no material changes or other facts from the filing date of the Securities Report, etc. until the filing date of this document (May 25, 2017) except for the items stated in "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT" attached to this document.

The Securities Report, etc. listed above as the document for reference includes forward looking statements. As of the filing date of <u>this document</u> (<u>May 25</u>, 2017), there has been no material change in the Renault's judgment concerning such statements and there exists no further forward looking statements which must be made herein except for the items stated in "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT".

<Omitted>

<After amendment>

<Omitted>

II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in "4. Risks in Business, etc., III. STATEMENT OF BUSINESS," in the Part I "CORPORATE INFORMATION" of the Securities Report and the Semi-Annual

Securities Report listed above as the document for reference (the "Securities Report, etc."), there has been no material changes or other facts from the filing date of the Securities Report, etc. until the filing date of this Amendment to the SRS (June 8, 2017) except for the items stated in "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT" attached to this Amendment to the SRS.

The Securities Report, etc. listed above as the document for reference includes forward looking statements. As of the filing date of this Amendment to the SRS (June 8, 2017), there has been no material change in the Renault's judgment concerning such statements and there exists no further forward looking statements which must be made herein except for the items stated in "MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT".

<Omitted>