

(Translation)

AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of an English translation of the Amendment to Shelf Registration Statement under Article 23-4 of the Financial Instruments and Exchange Act filed on July 27, 2020 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Act.

Renault

(E05907)

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Filing Document	Amendment to Shelf Registration Statement
Filed to	The Director-General of the Kanto Local Finance Bureau
Filing Date	July 27, 2020
Corporate Name	Renault
Name and Title of Representative	Luca de Meo Chief Executive Officer
Location of Head Office	13-15, Quai Le Gallo, 92 100 Boulogne-Billancourt, France
Personal Name or Corporate Name of Attorney-in-Fact	Takashi Tsukioka, Attorney-at-law
Address or Location of Attorney-in-Fact	Nagashima Ohno & Tsunematsu JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
Telephone Number	03-6889-7000
Name of Person to Contact	Ryosuke Fukuhara, Attorney-at-law
Place to Contact	Nagashima Ohno & Tsunematsu JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
Telephone Number	03-6889-7000
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the "SRS")	Corporate Bonds

Description of the SRS

Filing Date	May 31, 2019
Effective Date	June 8, 2019
Expiry Date	June 7, 2021
Shelf Registration Number	1-Foreign 1
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 200 billion
Amount Available for Further Issues	JPY 200 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be July 27, 2020 (the filing date).

Reason for Filing This Amendment to the SRS shall be filed in order (1) to amend a part of the statements (the statements included in "PART II. INFORMATION FOR REFERENCE") of the SRS filed on May 31, 2019 and (2) to replace the documents titled "CERTIFICATE" and "POWER OF ATTORNEY" attached to the same SRS.
(The details of the amendment shall be described below.)

Place Where Copies of this Amendment to the SRS are Made Available for N/A

Public Inspection

(Contents to be Amended)

The documents titled “CERTIFICATE” and “POWER OF ATTORNEY” attached to the Shelf Registration Statement filed on May 31, 2019 shall be replaced respectively with the documents with the same titles to be filed as attachments of this Amendment to the SRS.

(The following amendments shall be made in “PART II. INFORMATION FOR REFERENCE” of the Shelf Registration Statement filed on May 31, 2019. The amendments shall be underlined.)

PART II. INFORMATION FOR REFERENCE

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

<Before amendment>

1. Securities Report and attachments thereto:

For the business year of 2018 covering the period from January 1, 2018 to December 31, 2018 filed with the Director-General of the Kanto Local Finance Bureau on May 31, 2019.

For the business year of 2019 covering the period from January 1, 2019 to December 31, 2019 to be filed with the Director-General of the Kanto Local Finance Bureau by June 30, 2020.

For the business year of 2020 covering the period from January 1, 2020 to December 31, 2020 to be filed with the Director-General of the Kanto Local Finance Bureau by June 30, 2021.

2. Quarterly Report or Semi-Annual Securities Report:

For the six months covering the period from January 1, 2019 to June 30, 2019 to be filed with the Director-General of the Kanto Local Finance Bureau by September 30, 2019.

For the six months covering the period from January 1, 2020 to June 30, 2020 to be filed with the Director-General of the Kanto Local Finance Bureau by September 30, 2020.

3. Extraordinary Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Report:

N/A

<After amendment>

1. Securities Report and attachments thereto:

For the business year of 2018 covering the period from January 1, 2018 to December 31, 2018 filed with the Director-General of the Kanto Local Finance Bureau on May 31, 2019.

For the business year of 2019 covering the period from January 1, 2019 to December 31, 2019 filed with the Director-General of the Kanto Local Finance Bureau on June 26, 2020.

For the business year of 2020 covering the period from January 1, 2020 to December 31, 2020 to be filed with the Director-General of the Kanto Local Finance Bureau by June 30, 2021.

2. Quarterly Report or Semi-Annual Securities Report:

For the six months covering the period from January 1, 2019 to June 30, 2019 filed with the Director-General of the Kanto Local Finance Bureau on September 13, 2019.

For the six months covering the period from January 1, 2020 to June 30, 2020 to be filed with the Director-General of the Kanto Local Finance Bureau by September 30, 2020.

3. Extraordinary Report:

(1) After filing of the Securities Report and attachments thereto listed in 1. above, prior to the filing date of this Amendment to the SRS (July 27, 2020), filed with the Director-General of the Kanto Local Finance Bureau on October 25, 2019, pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 1 and Article 19, Paragraph 2, Item 9 of the Cabinet Office Ordinance Concerning Disclosure of Affairs, Etc. of Corporations.

(2) After filing of the Securities Report and attachments thereto listed in 1. above, prior to the filing date of this Amendment to the SRS (July 27, 2020), filed with the Director-General of the Kanto Local Finance Bureau on March 30, 2020, pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 1 and Article 19, Paragraph 2, Item 9 of the Cabinet Office Ordinance Concerning Disclosure of Affairs, Etc. of Corporations.

(3) After filing of the Securities Report and attachments thereto listed in 1. above, prior to the filing date of this Amendment to the SRS (July 27, 2020), filed with the Director-General of the Kanto Local Finance Bureau on June 26, 2020, pursuant to Article 24-5, Paragraph 4 of the Financial Instruments

and Exchange Act and Article 19, Paragraph 1 and Article 19, Paragraph 2, Item 9-4 of the Cabinet Office Ordinance Concerning Disclosure of Affairs, Etc. of Corporations.

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Report:

Amendment Report (Amendment Report for the Extraordinary Report listed in 3. (2) above) filed with the Director-General of the Kanto Local Finance Bureau on July 27, 2020.

II. Supplemental Information to the Documents for Reference

<Before amendment>

With regard to the contents set out in “2. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the document for reference, there has been no material changes or other facts from the filing date of the Securities Report until the filing date of this document (May 31, 2019).

The Securities Report listed above as the document for reference includes forward looking statements. As of the filing date of this document (May 31, 2019), there has been no material change in the Renault’s judgment concerning such statements and there exists no further forward looking statements which must be made herein.

<After amendment>

With regard to the contents set out in “2. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the document for reference, there has been no material changes or other facts from the filing date of the Securities Report until the filing date of this Amendment to the SRS (July 27, 2020).

The Securities Report listed above as the document for reference includes forward looking statements.

As of the filing date of this Amendment to the SRS (July 27, 2020), there has been no material change in the Renault's judgment concerning such statements and there exists no further forward looking statements which must be made herein.