SECOND SUPPLEMENT DATED 18 SEPTEMBER 2020 TO THE 18 JUNE 2020 BASE PROSPECTUS

RENAULT

(incorporated as a société anonyme in France)
€7,000,000,000
Euro Medium Term Note Programme

This prospectus supplement (the "Second Supplement") is supplemental and must be read in conjunction with the Base Prospectus dated 18 June 2020 (the "Base Prospectus"), as supplemented by the First Supplement dated 31 July 2020, which was granted approval No. 20-377 on 31 July 2020 prepared by Renault ("Renault" or the "Issuer") with respect to its €7,000,000,000 Euro Medium Term Note Programme (the "Programme").

The Base Prospectus constitutes a base prospectus for the purposes of Article 8 of the Prospectus Regulation. "**Prospectus Regulation**" means Regulation (EU) 2017/1129 of 14 June 2017. The Base Prospectus received approval no. 20-263 on 18 June 2020 from the *Autorité des marchés financiers* (the "**AMF**").

Unless the context otherwise requires, terms defined in the Base Prospectus have the same meaning when used in this Second Supplement.

Application has been made for approval of this Second Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This Second Supplement has been prepared in accordance with Article 23 of the Prospectus Regulation for the purposes of integrating two press releases dated respectively 3 September and 17 September 2020.

Copies of this Second Supplement will be available on the website of the AMF (www.amf-france.org) and on the Issuer's website (http://www.renault.com).

Saved as disclosed in this Second Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Second Supplement and (ii) any statement in, or incorporated by reference in, the Base Prospectus the statement referred to in (i) above will prevail.

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RECENT EVENTS

The section "recent events" appearing on pages 65 to 84 of the Base Prospectus is supplemented by the following press release which is also available for viewing on the Issuer's website (http://www.renault.com):

36. 3 September 2020 - Groupe Renault announces a project to develop its organization around its brands

Groupe Renault announces today a plan to develop its organization around its brands, grouping them mainly into four business units (BU): Renault, Dacia, Alpine and New Mobility. The objective would be to give each BU an autonomous organization.

This project aims to create a simpler and more results-oriented organization, while strengthening the cohesion, motivation and sense of belonging of the teams thus grouped by brands.

Will be included in the reflection, the organization of functions at the transversal level.

"The company needs to change its 'game module' and move from a search for volume to a search for value and profitability. The organization around four strong brands and large cross-functional functions would make it possible to work in a simpler way, more oriented to the markets and customers, with a team spirit, to seek the best possible result. This is an essential lever for the Group's recovery," said Luca de Meo, Groupe Renault CEO.

As part of this project, the reflection around the creation, organization and implementation of these new BUs will be piloted by:

- Luca de Meo, Groupe Renault CEO, for Renault,
- Denis Le Vot, EVP, regions, sales and marketing, Groupe Renault, for Dacia,
- Cyril Abiteboul, Managing director of Renault Sport Racing, for Alpine,
- Clotilde Delbos, Deputy chief executive officer and chief financial officer, Groupe Renault, for New mobilities.

As soon as it is sufficiently completed, this plan for organizational development will be shared with the employee representative bodies.

37. 3 September 2020 - Renault sales figures for July and August 2020

Renault announces that its sales figures reports for July and August 2020 are now available on Renault website www.group.renault.com, tab **Finance**, in the 'Regulated information', 'Monthly sales'.

PERSON RESPONSIBLE FOR THIS SUPPLEMENT

To the best of the knowledge of the Issuer, the information contained in this Second Supplement is in accordance with the facts and contains no omission likely to affect its import.

Renault
13-15, quai le Gallo,
92100 Boulogne Billancourt
France
Duly represented by:
Clotilde Delbos
CFO

Dated 18 September 2020



Autorité des marchés financiers

This Second Supplement to the Base Prospectus has been approved on 18 September 2020 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this document after having verified that the information it contains is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129.

This approval is not a favourable opinion on the Issuer described in this Second Supplement.

This Second Supplement obtained the following approval number: 20-465.