

(Translation)

AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of an English translation of the Amendment to Shelf Registration Statement under Article 23-4 of the Financial Instruments and Exchange Act filed on June 10, 2022 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Act.

Renault

(E05907)

Cover Page

Filing Document Amendment to Shelf Registration Statement
 Filed to The Director-General of the Kanto Local Finance Bureau
 Filing Date June 10, 2022
 Corporate Name Renault
 Name and Title of Representative Luca de Meo
 Chief Executive Officer
 Location of Head Office 122-122 bis avenue du Général Leclerc, 92100
 Boulogne-Billancourt, France
 Personal Name or Corporate Name of Attorney-in-Fact Takashi Tsukioka, Attorney-at-law
 Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu
 JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
 Telephone Number 03-6889-7000
 Name of Person to Contact Shota Ishii, Attorney-at-law
 Place to Contact Nagashima Ohno & Tsunematsu
 JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
 Telephone Number 03-6889-7000
 Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the “SRS”) Corporate Bonds

Description of the SRS

Filing Date	May 19, 2022
Effective Date	May 27, 2022
Expiry Date	May 26, 2024
Shelf Registration Number	4-Foreign 1
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 400 billion
Amount Available for Further Issues	JPY 400 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be June 10, 2022 (the filing date).

Reason for Filing This Amendment to the SRS shall be filed in order (i) to amend a part of the statements (the statements included in “PART II. INFORMATION FOR REFERENCE”) of the SRS filed on May 19, 2022 and (ii) to replace the documents titled “STATUTS” and “POWER OF ATTORNEY” attached to the same SRS.
 (The details of the amendment shall be described below.)

Place Where Copies of this Amendment N/A

to the SRS are Made Available for
Public Inspection

(Contents to be Amended)

The documents titled “STATUTS” and “POWER OF ATTORNEY” attached to the Shelf Registration Statement filed on May 19, 2022 shall be replaced respectively with the documents with the same title to be filed as attachments of this Amendment to the SRS.

(The following amendments shall be made in “PART II. INFORMATION FOR REFERENCE” of the Shelf Registration Statement filed on May 19, 2022. The amendments shall be underlined.)

PART II. INFORMATION FOR REFERENCE

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Act, see the following documents:

<Before amendment>

1. Securities Report and attachments thereto:

For the business year of 2021 covering the period from January 1, 2021 to December 31, 2021 filed with the Director-General of the Kanto Local Finance Bureau on May 19, 2022.

For the business year of 2022 covering the period from January 1, 2022 to December 31, 2022 to be filed with the Director-General of the Kanto Local Finance Bureau by June 30, 2023.

For the business year of 2023 covering the period from January 1, 2023 to December 31, 2023 to be filed with the Director-General of the Kanto Local Finance Bureau by June 30, 2024.

2. Quarterly Report or Semi-Annual Securities Report:

For the six months covering the period from January 1, 2022 to June 30, 2022 to be filed with the Director-General of the Kanto Local Finance Bureau by September 30, 2022.

For the six months covering the period from January 1, 2023 to June 30, 2023 to be filed with the Director-General of the Kanto Local Finance Bureau by September 30, 2023.

3. Extraordinary Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Report:

N/A

<After amendment>

1. Securities Report and attachments thereto:

For the business year of 2021 covering the period from January 1, 2021 to December 31, 2021 filed with the Director-General of the Kanto Local Finance Bureau on May 19, 2022.

For the business year of 2022 covering the period from January 1, 2022 to December 31, 2022 to be filed with the Director-General of the Kanto Local Finance Bureau by June 30, 2023.

For the business year of 2023 covering the period from January 1, 2023 to December 31, 2023 to be filed with the Director-General of the Kanto Local Finance Bureau by June 30, 2024.

2. Quarterly Report or Semi-Annual Securities Report:

For the six months covering the period from January 1, 2022 to June 30, 2022 to be filed with the Director-General of the Kanto Local Finance Bureau by September 30, 2022.

For the six months covering the period from January 1, 2023 to June 30, 2023 to be filed with the Director-General of the Kanto Local Finance Bureau by September 30, 2023.

3. Extraordinary Report:

After filing of the Securities Report and attachments thereto listed in 1. above, prior to the filing date of this Amendment to the SRS June 10, 2022), filed with the Director-General of the Kanto Local Finance Bureau on June 10, 2022, pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 1 and Article 19, Paragraph 2, Items 3, 12 and 19 of the Cabinet Office Ordinance Concerning Disclosure of Affairs, Etc. of Corporations.

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Report:

N/A

II. Supplemental Information to the Documents for Reference

<Before amendment>

With regard to the contents set out in “2. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the document for reference, there has been no material changes or other facts from the filing date of the Securities Report until the filing date of this document (May 19, 2022).

The Securities Report listed above as the document for reference includes forward looking statements. As of the filing date of this document (May 19, 2022), there has been no material change in the Renault’s judgment concerning such statements and there exists no further forward looking statements which must be made herein.

<After amendment>

With regard to the contents set out in “2. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the document for reference, there has been no material changes or other facts from the filing date of the Securities Report until the filing date of this document June 10, 2022.

The Securities Report listed above as the document for reference includes forward looking statements. As of the filing date of this document June 10, 2022, there has been no material change in the Renault’s judgment concerning such statements and there exists no further forward looking statements which must be made herein.