

(Translation)

AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of an English translation of the Amendment to Shelf Registration Statement under Article 23-4 of the Financial Instruments and Exchange Act filed on November 16, 2022 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Act.

Renault

(E05907)

Cover Page

Filing Document Amendment to Shelf Registration Statement
Filed to The Director-General of the Kanto Local Finance Bureau
Filing Date November 16, 2022
Corporate Name Renault
Name and Title of Representative Luca de Meo
Chief Executive Officer
Location of Head Office 122-122 bis avenue du Général Leclerc, 92100
Boulogne-Billancourt, France
Personal Name or Corporate Name of Attorney-in-Fact Takashi Tsukioka, Attorney-at-law
Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu
JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
Telephone Number 03-6889-7000
Name of Person to Contact Shota Ishii, Attorney-at-law
Place to Contact Nagashima Ohno & Tsunematsu
JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
Telephone Number 03-6889-7000
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the “SRS”) Corporate Bonds

Description of the SRS

Filing Date	May 19, 2022
Effective Date	May 27, 2022
Expiry Date	May 26, 2024
Shelf Registration Number	4-Foreign 1
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 400 billion
Amount Available for Further Issues	JPY 319.3 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be November 16, 2022 (the filing date).

Reason for Filing This Amendment to the SRS shall be filed in order to add an attachment titled “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” to the SRS filed on May 19, 2022 (including amendments thereafter).

(The details of the amendment shall be described below.)

Place Where Copies of this Amendment to the SRS are Made Available for N/A

Public Inspection

[Contents of Amendment]

PART II. INFORMATION FOR REFERENCE

(The following amendments shall be made in “PART II. INFORMATION FOR REFERENCE” of the Shelf Registration Statement filed on May 19, 2022 (including amendments thereafter). The amendments shall be underlined.)

II. Supplemental Information to the Documents for Reference

<Before amendment>

With regard to the contents set out in “2. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report and the Semi-Annual Securities Report listed above as the documents for reference (the “Securities Report, etc.”), there has been no material changes or other facts from the filing date of the Securities Report, etc. until the filing date of this document (November 10, 2022) except as otherwise stated in “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to this Amendment to the SRS.

The Securities Report, etc. listed above includes forward looking statements. As of the filing date of this document (November 10, 2022), there has been no material change in the Renault’s judgment concerning such statements and there exists no further forward looking statements which must be made herein except as otherwise stated in “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to this Amendment to the SRS.

<After amendment>

With regard to the contents set out in “2. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report and the Semi-Annual Securities Report listed above as the documents for reference (the “Securities Report, etc.”), there has been no material changes or other facts from the filing date of the Securities Report, etc. until the filing date of this document (November 16, 2022) except as otherwise stated in “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to this Amendment to the SRS.

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