

(Translation)

SUPPLEMENTAL DOCUMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with page numbers inserted, of the data of the Supplemental Document to Shelf Registration Statement under Article 23-8, of the Financial Instruments and Exchange Act filed on December 2, 2022 through Electronic Disclosure for Investors' NETwork (EDINET) provided for in Article 27-30-2 of such Act.

Renault

(E05907)

Cover page	
Shelf Registration Supplemental Document No.	4-Foreign 1-2
Filing Document	Supplemental Document to Shelf Registration Statement
Filed to	The Director-General of the Kanto Local Finance Bureau
Filing Date	December 2, 2022
Corporate Name	Renault
Name and Title of Representative	Luca de Meo Chief Executive Officer
Location of Head Office	122-122 bis avenue du Général Leclerc, 92100 Boulogne-Billancourt, France
Personal Name or Corporate Name of Attorney-in-Fact	Takashi Tsukioka, Attorney-at-law
Address or Location of Attorney-in-Fact	Nagashima Ohno & Tsunematsu JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
Telephone Number	03-6889-7000
Name of Person to Contact	Shota Ishii, Attorney-at-law
Place to Contact	Nagashima Ohno & Tsunematsu JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo
Telephone Number	03-6889-7000

Kind of Securities to be Offered
for Subscription Covered by the
Shelf Registration Statement
(the “SRS”) Corporate Bonds

Amount to be Offered for
Subscription This Time JPY 210 billion

Description of the SRS

Filing Date	May 19, 2022
Effective Date	May 27, 2022
Expiry Date	May 26, 2024
Shelf Registration Number	4-Foreign 1
Amount to be Offered for Subscription (A) or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 400 billion

Record of the Offering for Subscription under the SRS
(In case Amount to be Offered for Subscription is set forth)

Number	Filing Date	Amount of the Offering for Subscription	Date of Amendment for Amount Reduction	Amount Reduced
4-Foreign 1-1	June 24, 2022	JPY 80.7 billion	N/A	
The Aggregate Amount of the Offering for Subscription under the SRS (B)		JPY 80.7 billion	The Aggregate Amount Reduced (C)	0

Outstanding Balance
(A) – (B) – (C) JPY 319.3 billion

(In case Maximum Outstanding
Amount to be Offered for
Subscription is set forth) N/A

Outstanding Balance
(Maximum Outstanding Amount
to be Offered for Subscription) –
(B) + (Aggregate Amount of
Redemption) – (C) N/A

Matters Pertaining to Market
Stabilization N/A

Place Where Copies of the SRS
and the Supplement Document
to the SRS are Made Available
for Public Inspection N/A

Note 1: Unless otherwise specified herein, the “Company”, “Issuer”, “Renault”,

“Renault SA” or “Renault S.A.” refers to Renault, and the “Group” or the “Renault Group” refers to Renault and all of its subsidiaries.

Note 2: Any information posted on the website referred to in the documents that have been filed with the Director-General of the Kanto Local Finance Bureau by Renault and any information available through such website shall not be part of such documents. All references to such website in such documents are made just for information purposes only.

PART I. INFORMATION CONCERNING SECURITIES

I. TERMS AND CONDITIONS OF PUBLIC OFFERING (PRIMARY)

(omitted)

1. Offering of Bonds (Excluding Short-term Debenture)

Designation of Bonds:	RENAULT JAPANESE YEN BONDS - TWENTY-SIXTH SERIES (2022) (Note 1)
Registered/Bearer:	-
Aggregate Face Value or Aggregate Principal Amount of Book-Entry Transfer Corporate Bonds:	¥210,000,000,000
Par Value of Each Bond:	¥1,000,000
Aggregate Issue Price:	¥210,000,000,000
Issue Price:	100% of the principal amount
Rate of Interest (%):	2.80% per annum
Interest Payment Dates:	June 22 and December 22 of each year
Maturity:	December 22, 2026
Method of Offering:	Public offering
Deposit for Subscription:	Not required
Period for Subscription:	From December 6, 2022 to December 21, 2022
Place for Subscription:	The Head Office, each branch office and each sales office in Japan of the Lead Manager (as defined in “Underwriter” below), and the business offices or offices of the financial instruments firms, financial institutions and financial instruments brokers specified in (Note 2) below.
Payment Date:	December 22, 2022
Book-Entry Transfer Institution:	Japan Securities Depository Center, Incorporated 7-1, Nihombashi-Kabuto-cho Chuo-ku, Tokyo (the “Book-Entry Transfer Institution”) (Note 3)

(omitted)

(Note 2) The Lead Manager may commission to certain financial instruments firms, certain financial institutions (such as banks, etc., registered under Article 33-2 of the Financial Instruments and Exchange Law of Japan (Act No. 25 of 1948, as amended) (the “FIEL”)) and certain financial instruments brokers (registered under Article 66 of the said Act) with a part of handling business of the offering of the Bonds.

(Note 3) All references to the Book-Entry Transfer Institution shall be deemed to include any successor book-entry transfer institution as designated by the competent minister responsible for such matters pursuant to the Book-Entry Transfer Law.

Underwriter

The financial instruments firm which entered into the Subscription Agreement (the “Lead Manager”) is as follows:

<u>Name</u>	<u>Address</u>	<u>Underwritten Amount (millions of yen)</u>
SMBC Nikko Securities Inc.	3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo	210,000

Conditions of Primary Underwriting:

Pursuant to the terms and conditions of the subscription agreement relating to the Bonds entered into by and between the Company and the Lead Manager on December 2, 2022, the Lead Manager will subscribe for and purchase the aggregate principal amount of the Bonds and will offer them to the public. The combined commissions for management, underwriting and selling of the Bonds payable to the Lead Manager is an amount equal to 1.00% of the aggregate principal amount of the Bonds.

Commissioned Company for Bondholders and Its Duties and Functions

(omitted)

(B) The Commissioned Company for Bondholders shall have the powers and duties to do any and all judicial or extra-judicial acts necessary for receiving payment of the principal of and interest on the Bonds for the Bondholders or for preserving the implementation of the rights of the Bondholders under the Bonds. The Commissioned Company for Bondholders shall perform its duties and functions provided for in the Conditions of Bonds and the Agreement with Commissioned Company for Bondholders dated December 2, 2022 between the Company and the Commissioned Company for Bondholders relating to the Bonds (the “Agreement with Commissioned Company for Bondholders”). The Agreement with Commissioned Company for Bondholders is a contract for the benefit of a third party under Article 537 of the Japanese Civil Code (minpo), under which the Bondholders constitute the beneficiaries, and by becoming the Bondholders, the Bondholders shall, unless otherwise expressed to the Commissioned Company for Bondholders, be deemed to have expressed their intention to enjoy the benefit as the beneficiaries.

(omitted)

Issuing, Paying and Administrative Agent and Its Duties and Functions

(omitted)

(A) Sumitomo Mitsui Banking Corporation acts as issuing agent under the Business Rules (the “Issuing Agent”), paying agent under the Business Rules (the “Paying Agent”) and administrative agent (the “Administrative Agent”) of the Company in respect of the Bonds (the agent of the Company acting in such ternary function being referred to as the “Issuing, Paying and Administrative Agent”). The Issuing, Paying and Administrative Agent shall perform its duties and functions of the Issuing, Paying and Administrative Agent of the Company provided for in the Conditions of Bonds, the Business Rules and the Agency Agreement (the “Agency Agreement”) dated December 2, 2022 between the Company and the Issuing, Paying and Administrative Agent. The Issuing, Paying and Administrative Agent is acting solely on behalf of the Company and does not assume any obligation towards or relationship of agency or trust for or with the Bondholders. A copy of the Agency Agreement together with the Conditions of Bonds shall be kept at the Head Office of the Issuing, Paying and

Administrative Agent up to the expiry of one (1) year after the earlier of the redemption date or the date of actual redemption of the Bonds in full and shall be made available for perusal or photocopying by any Bondholder during normal business hours. All expenses incurred for such photocopying shall be borne by the applicant therefor.

(omitted)

Summary of Other Matters

(1) Credit Ratings

Credit Ratings Provided or Made Available for Inspection by a Credit Rating Firm

With respect to the Bonds, the Company has obtained a rating of A- from Rating and Investment Information, Inc. (registration number: Commissioner of Financial Services Agency (kakuzuke) No.6; “R&I”), which is a credit rating firm registered under Article 66-27 of the FIEL (the “registered credit rating firm”) as of December 2, 2022.

(omitted)

With respect to the Bonds, the Company has obtained a rating of A- from Japan Credit Rating Agency, Ltd. (registration number: Commissioner of Financial Services Agency (kakuzuke) No.1; “JCR”), which is the registered credit rating firm, as of December 2, 2022.

(omitted)

2. Use of Proceeds from the Issuance of the Bonds

(1) Amount of Net Proceeds from the issuance of the Bonds

Total Amount of Subscription Payment	Estimated Amount of Issue Expenses	Estimated Net Amount of Proceeds
¥210,000,000,000	¥2,100,000,000	¥207,900,000,000

(omitted)

II. TERMS AND CONDITIONS OF PUBLIC OFFERING (SECONDARY)

N/A

III. REMARKS FOR THIRD PARTY ALLOTMENT

N/A

IV. OTHER MATTERS

The name of the Company, the name of the Bonds and the following description will be printed on the cover page of the document entitled “Matters included in the Supplemental Document to Shelf Registration Statement ”:

“Since the Supplemental Document to Shelf Registration Prospectus for the

Bonds shall consist of this document and the Shelf Registration Prospectus with respect to the Bonds dated November 2022 (including amendment thereto), please read both of these documents together. Please note, however, that some matters included in the Supplemental Document to Shelf Registration Statement dated December 2, 2022 which have already been described in the said Shelf Registration Prospectus, are omitted. ”

PART II. INFORMATION CONCERNING TOB

N/A

PART III. INFORMATION FOR REFERENCE

I. DOCUMENTS FOR REFERENCE

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Act, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2021 covering the period from January 1, 2021 to December 31, 2021 filed with the Director-General of the Kanto Local Finance Bureau on May 19, 2022.

2. Quarterly Securities Report or Semi-Annual Securities Report:

For the six months covering the period from January 1, 2022 to June 30, 2022 filed with the Director-General of the Kanto Local Finance Bureau on September 15, 2022.

3. Extraordinary Securities Report:

After filing of the Securities Report listed in 1. above, prior to the filing date of this document (December 2, 2022), filed with the Director-General of the Kanto Local Finance Bureau on June 10, 2022, pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 1 and Article 19, Paragraph 2, Items 3, 12 and 19 of the Cabinet Office Ordinance Concerning Disclosure of Affairs, Etc. of Corporations.

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Reports to Securities Reports:

N/A

II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in “2. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report and the Semi-Annual Securities Report listed above as the documents for reference (the “Securities Report, etc.”), there has been no material changes or other facts from the filing date of the Securities Report, etc. until the filing date of this document (December 2, 2022) except as otherwise stated in “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to the Amendments to the SRS filed with the Director-General of the Kanto Local Finance Bureau on November 10, 2022 and November 16, 2022.

The Securities Report, etc. listed above includes forward looking statements. As of the filing date of this document (December 2, 2022), there has been no material change in the Renault’s judgment concerning such statements and there exists no further forward looking statements which must be made herein except as otherwise stated in “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to the Amendments to the SRS filed with the Director-General of the Kanto Local Finance Bureau on November 10, 2022 and November 16, 2022.

III. PLACE WHERE COPIES OF THE DOCUMENTS FOR REFERENCE ARE MADE AVAILABLE FOR PUBLIC INSPECTION

N/A

PART IV. INFORMATION ON GUARANTY COMPANY, ETC.

N/A