

Related-party agreement referred to in Article L.225-38 of the French Commercial Code

(Information published pursuant to Articles L.22-10-13 and R.22-10-17 of the French Commercial Code)

Investment Agreement entered into between Renault S.A., Ampere Holding SAS and Nissan Motor Co., Ltd. on July 26, 2023

Agreement	Investment Agreement entered into between Renault S.A., Ampere Holding SAS (“ <u>Ampere</u> ”) and Nissan Motor Co., Ltd.
Date of the agreement	The agreement was entered into on July 26, 2023. The Board of Directors of Renault S.A. authorized the signing of this agreement at its meeting of February 5 th , 2023, in accordance with the provisions of Article L.225-38 of the French Commercial Code.
Nature and purpose of the agreement and financial conditions	The main purpose of this agreement is to define the terms and conditions under which Nissan Motor Co., Ltd. would invest into and become a strategic investor in Ampere, a new company created by Renault dedicated to electric vehicles and related software activities. The investment agreement sets forth, <i>inter alia</i> , (i) the amount that would be invested by Nissan Motor Co., Ltd. in Ampere, (ii) the terms and conditions under which Nissan Motor Co., Ltd. would invest in case of public offering of the shares of Ampere, (iii) the terms and conditions for the private equity investment of Nissan Motor Co., Ltd. in Ampere if no public offering of Ampere shares is completed by December 31, 2024, (iv) the draft shareholders’ agreements to be entered into between Renault and Nissan Motor Co., Ltd. in the event of a public offering of the shares of Ampere or in the event of a private equity investment of Nissan Motor Co., Ltd., as well as (v) standard representations and warranties for similar types of transactions. The completion of the investment is subject to customary conditions precedent, including relevant regulatory approvals. This agreement does not contain any financial conditions with respect to Renault S.A. The maximum amount to be invested by Nissan Motor Co., Ltd. is of EUR 600 million, through the subscription of new shares of Ampere.
Names of interested persons and nature of the relationship with Renault S.A.	– the directors appointed upon the proposal of Nissan Motor Co., Ltd., i.e., Ms. Yu Serizawa and Mr. Joji Tagawa; and – the common directors in Renault S.A. and Nissan Motor Co., Ltd., i.e., Mr. Jean-Dominique Senard and Mr. Pierre Fleuriot. These directors did not take part in the deliberations and the vote on the relevant authorization, in accordance with the provisions of Article L.225-40 of the French Commercial Code.
Interest of the Agreement for Renault S.A. and its shareholders	The investment by Nissan Motor Co., Ltd. in Ampere will maximize value creation within Ampere, a majority-owned subsidiary of Renault S.A., and contribute to further strengthen the Renault-Nissan-Mitsubishi Alliance.
Ratio between the price of the agreement for Renault S.A. and the last annual profit	The agreement has no price implications for the company. The maximum amount to be invested by Nissan Motor Co., Ltd. is of EUR 600 million, through the subscription of new shares of Ampere. The latest annual profit of Renault S.A. as of December 31 st , 2022, amounted to EUR 363,637,277.74.