

Related-party agreement referred to in Article L.225-38 of the French Commercial Code

(Information published pursuant to Articles L.22-10-13 and R.22-10-17 of the French Commercial Code)

Signing on November 7, 2023 of the First Amendment and Restatement of the New Alliance Agreement entered into between Renault S.A. and Nissan Motor Co., Ltd.

Agreement	First Amendment and Restatement of the New Alliance Agreement entered into between Renault S.A. and Nissan Motor Co., Ltd.
Date of the agreement	<p>The agreement was entered into on November 7, 2023.</p> <p>The Board of Directors of Renault S.A. authorized the signing of this agreement at its meeting of November 5, 2023, in accordance with the provisions of Article L.225-38 of the French Commercial Code.</p>
Nature and purpose of the agreement and financial conditions	<p>The main purpose of the agreement is to amend the New Alliance Agreement entered into on July 26, , 2023 in order to adjust on a <i>de minimis</i> basis the number of shares that Renault S.A. and Nissan Motor Co, Ltd. will respectively hold in each other's share capital on the date of completion of the rebalancing of their cross-shareholdings, and to adjust the percentages of their lock-up and standstill obligations accordingly.</p> <p>The other provisions of the New Alliance Agreement remain unchanged and an amended and restated version of the New Alliance Agreement, as amended by the amendment, is attached as an appendix to the First Amendment and Restatement of the New Alliance Agreement.</p> <p>This amendment contains no financial conditions.</p>
Names of interested persons and nature of the relationship with Renault S.A.	<ul style="list-style-type: none"> – the directors appointed upon the proposal of Nissan Motor Co., Ltd., i.e., Ms. Yu Serizawa and Mr. Joji Tagawa; and – the common directors in Renault S.A. and Nissan Motor Co., Ltd., i.e., Mr. Jean-Dominique Senard and Mr. Pierre Fleuriot. <p>These directors did not take part in the deliberations and the vote on the relevant authorization, in accordance with the provisions of Article L.225-40 of the French Commercial Code.</p>
Interest of the Agreement for Renault S.A. and its shareholders	Signing this amendment contributes to the effective implementation of the rebalancing of cross-shareholdings between Renault S.A. and Nissan Motor Co, Ltd. as provided for in the New Alliance Agreement entered into on July 26, 2023.
Ratio between the price of the agreement for Renault S.A. and the last annual profit	<p>The agreement has no price implications for the company.</p> <p>The latest annual profit of Renault S.A. as of December 31, 2022, amounted to EUR 363,637,277.74.</p>